



NOTICE AND AGENDA
STATE BOND COMMISSION
June 17, 2021
9:00 AM - SENATE COMMITTEE ROOM A-B
State Capitol Building

1. Call to Order and Roll Call

2. Approval of the minutes of the May 20, 2021 meeting.

Local Political Subdivisions - Cash Flow Borrowings

3. L21-204 - St. Bernard Parish Council

Not exceeding \$4,000,000 Taxable Limited Tax Certificates of Indebtedness, not exceeding 4%, mature no later than March 1, 2022, maintaining and operating fire protection facilities.

Local Political Subdivisions - Loans

4. L21-166 - Evangeline Parish School Board

Not exceeding \$4,600,000 Limited Tax Bonds, not exceeding 1.5%, mature no later than March 1, 2031, acquiring, constructing and installing additions, improvements and replacements to public schools, including equipment, furnishings and fixtures.

5. L21-206 - Iberia and Vermilion Parish, Twin Parish Port District

Not exceeding \$4,500,000 Grant Anticipation Notes, not exceeding 5%, not exceeding 5 years, acquiring, construction and equipping landside infrastructure.

6. L21-212 - Terrebonne Parish, Recreation District No. 1

Not exceeding \$4,000,000 Limited Tax Bonds, not exceeding 5%, mature no later than March 1, 2028, constructing and improving recreational facilities, including purchase of equipment.

Local Political Subdivisions - Bonds - Final Approval

7. L21-211 - Assumption Parish, Recreation District No. 2

Not exceeding \$1,000,000 Limited Tax Bonds, not exceeding 5%, mature no later than March 1, 2033, acquiring, constructing and improving recreational facilities, including equipment.

8. L21-187 - Caddo Parish, City of Shreveport

Not exceeding \$5,675,000 Revenue Bonds, not exceeding 5%, not exceeding 18 years, **(1)** acquisition and construction of improvements, extensions and replacements to municipal buildings, roofs and related facilities and **(2)** funding a debt service reserve.

9. L21-215 - Evangeline Parish, City of Ville Platte

Not exceeding \$16,000,000 Revenue and Refunding Bonds, not exceeding 5%, not exceeding 25 years, **(1)** approximately \$7,870,000 Refunding Bonds, refunding all or a portion of Utility Revenue Bonds, Series 2010A, 2010B, 2012 and 2017, and **(2)** approximately \$8,130,000 Utility Revenue Bonds, constructing and acquiring additions, extensions and improvements to the waterworks portion of the system, including replacement of water distribution lines throughout.

10. L21-205 - Iberia Parish, City of New Iberia

Not exceeding \$12,500,000 Revenue and Refunding Bonds, not exceeding 5%, mature no later than November 1, 2041, **(1)** approximately \$10,140,000 Bonds, constructing and improving roads, streets and bridges including sidewalks, drainage and other improvements and **(2)** approximately \$2,360,000 Bonds, refunding LCDA Revenue Refunding Bonds (City of New Iberia Project), Series 2010B.

11. L21-207 - Iberia and Vermilion Parishes, Twin Parish Port District

Not exceeding \$1,000,000 Limited Tax Revenue Bonds, not exceeding 5%, mature no later than March 1, 2030, acquiring, construction and equipping landside infrastructure.

12. **L21-208 - Lafayette Parish, City of Youngsville (LDH Program)**
Not exceeding \$8,500,000 Taxable Water Revenue Bonds, not exceeding 2.45%, not exceeding 32 years, constructing, acquiring, extending and/or improving the waterworks system.
13. **L21-210 - Lafourche Parish Council, Consolidated Sales Tax District A**
Not exceeding \$5,200,000 Public Improvement Revenue Bonds, in one or more series, not exceeding 4%, mature no later than March 1, 2027, (1) constructing, improving and maintaining public roads and bridges and drainage works and (2) funding a reserve fund, if necessary.
14. **L21-209 - Lafourche Parish Council, Road Sales Tax District No. 2**
Not exceeding \$3,600,000 Public Improvement Revenue Bonds, in one or more series, not exceeding 4%, mature no later than November 1, 2027, (1) constructing, improving and maintaining public roads, bridges and drainage works and (2) funding a reserve fund, if necessary.
15. **L21-218 - West Carroll Parish, Town of Oak Grove (DEQ Project)**
Not exceeding \$300,000 Taxable Sewer Revenue Bonds, in one or more series, non-interest bearing, not exceeding 22 years, repairs, rehabilitating and improvements to the wastewater collection, treatment and disposal system, including equipment and fixtures.

Local Political Subdivisions - Refinancings

16. **L20-382 - East Carroll Parish, Town of Lake Providence**
Not exceeding \$3,100,000 Revenue Refunding Bonds, in one or more series, not exceeding 5%, mature no later than June 1, 2049, (1) refunding Utility Revenue Bonds, Series 2003 and Public Improvement Bonds, Series 2008 and (2) funding a debt service reserve fund or paying the cost of a debt service reserve policy, if necessary.
17. **L21-217 - Evangeline Parish Police Jury, Road and Drainage Sales Tax District No. 1**
Not exceeding \$13,750,000 Sales Tax Refunding Bonds, not exceeding 5%, mature no later than December 1, 2028, (1) refunding Sales Tax Bonds, Series 2013 and (2) funding a reserve fund, if necessary.
18. **L21-216 - Orleans Parish, City of New Orleans**
Not exceeding \$130,000,000 Limited Tax Refunding Bonds, Series 2021, not exceeding 5%, mature no later than September 1, 2030, (1) refunding Taxable Limited Tax Refunding Bonds, Series 2012 and (2) funding a reserve, if required.
19. **L21-203 - St. Bernard Parish Council**
Not exceeding \$20,000,000, Utilities Revenue Refunding Bonds, not exceeding 5%, mature no later than June 1, 2037, refunding Taxable Utilities Revenue Bonds, Series 2015 and 2017.
20. **L21-213 - St. Tammany Parish, City of Slidell**
Not exceeding \$5,000,000 General Obligation Refunding Bonds, not exceeding 4%, mature no later than March 1, 2029, refunding General Obligation Refunding Bonds, Series 2016.

Local Political Subdivisions - Other

21. **L21-201 - East Baton Rouge Parish, State of Louisiana/SLP Development LLC/Harveston Economic Development District**
Approval of a Cooperative Endeavor Agreement between the State of Louisiana through the Department of Revenue, SLP Development LLC and the Harveston Economic Development District to provide for tax increment financing by authorizing the use of 45.0% of the state sales tax increment collected within the District to finance the cost of additions, acquisitions, construction, repairs and/or expansions needed to maintain works of public improvement.

State Agencies, Boards and Commissions

22. **S21-019 - Louisiana Housing Corporation (Galilee Senior Housing Project)**
Not exceeding \$12,493,342 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 126-unit multifamily housing facility for seniors in Shreveport.
23. **S21-021 - Louisiana Housing Corporation (England Apartments Project)**
Not exceeding \$8,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, rehabilitation, and equipping of a 98-unit multifamily housing facility in Alexandria.

24. S21-023 - Louisiana Housing Corporation (Grove Place Project)

Not exceeding \$6,600,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, and equipping of a 32- unit multifamily housing facility in New Orleans.

25. S21-024 - Louisiana Housing Corporation (Malcolm Kenner Project)

Not exceeding \$10,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 66-unit multifamily housing facility in Kenner.

Political Subdivisions - Bonds

26. S20-073 - Louisiana Community Development Authority (LCTCS Act 360 Project)

Not exceeding \$155,000,000 Revenue Refunding Bonds, not exceeding 5%, mature no later than October 1, 2039, (1) refunding Revenue Bonds, Series 2014 and (2) funding a debt service reserve fund, if necessary.

27. S21-017 - Louisiana Community Development Authority (City of Crowley, State of Louisiana Project)

Not exceeding \$3,000,000 Revenue Refunding Bonds, Series 2021, not exceeding 5%, mature no later than November 1, 2029, defeasing and/or refunding Revenue Refunding Bonds, Series 2011.

28. S21-020 - Louisiana Community Development Authority (St. Martin Parish Project)

Not exceeding \$4,600,000 Revenue Refunding Bonds, not exceeding 5%, mature no later than October 1, 2031, (1) refunding Revenue Bonds (St. Martin Parish Project), Series 2011 and (2) funding a reserve fund, if necessary.

Ratifications and or Amendments to Prior Approvals

29. L20-436A - Natchitoches Parish, City of Natchitoches

Amendment of a prior approval granted on December 17, 2020, to reflect change in cost of issuance and professionals.

30. L21-053A - Ascension Parish Council

Amendment of a prior approval granted on February 25, 2021, to reflect change in cost of issuance.

31. S20-049A - Louisiana Housing Corporation (West Park Apartments Project)

Amendment of a prior approval granted on September 17, 2020, to reflect change in cost of issuance.

32. S20-076A - Louisiana Public Facilities Authority (Lincoln Preparatory School Project)

Amendment of a prior approval granted on November 19, 2020, to reflect change in cost of issuance.

State of Louisiana

33. S21-015A - State of Louisiana (Deepwater Horizon Economic Damages)

Status Update

Other Business

34. Discussion of Amendments to Cost of Issuance

35. Monthly Reports

36. Adjourn

Persons who do not feel comfortable giving testimony in person at this time may submit public comment in lieu of appearing before the Commission. Public comment will be received up to 5:00 p.m. on Wednesday, June 16, 2021.

All emails must be submitted to SBC-Application@treasury.la.gov and must include the Agenda Item number, your name and a brief statement. All public comment will be included in the record for this meeting.

All persons desiring to attend the meeting shall utilize appropriate protective health measures and observe the recommended and appropriate social distancing.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17. In compliance with Americans with Disabilities Act, contact Cassie Berthelot at (225) 342-0040 to advise special assistance is needed and describe the type of assistance necessary.